

Certified Private Wealth Advisor®

Program Comparison

Program	Chicago Booth	CPWA Intensive Prep	Yale SOM
Format	Hybrid: Online + Live	Hybrid: Online + Live	Online only
Online Instruction	6 months CPWA Level 1 course	6 months CPWA Level 1 course	Full program is online
Live Instruction	4.5 days live instruction	2.5 days live instruction	N/A
Benefits	<ul style="list-style-type: none"> • Certificate from world-class business school • Immersive education with deep-dive lectures • Best for the learner who wants more time to absorb concepts • More time to interact and discuss concepts with peers and instructors • Considerable focus given to applying strategies with clients for direct application in business 	<ul style="list-style-type: none"> • Instructors comprised of expert practitioners • Intensive experience with condensed sessions and targeted lectures • Best for the learner who has come prepared after completing the independent study • Curated for exam confidence, reviewing more case studies and practice questions 	<ul style="list-style-type: none"> • Certificate from Ivy League school • Self-paced experience with online video lectures • Integrated exam-prep throughout the course • Access to proprietary study materials • Best for the self-motivated learner and/or those with travel restrictions
Location	Chicago, Illinois	Hollywood, Florida	Online
Date(s)	October 4-8, 2020	December 8-10, 2020	Start anytime
Price	\$6,995 members, \$7390 non-members (includes food and lodging)	\$5,995 members, \$6,390 non-members (includes food and lodging)	\$6,995 members, \$7,390 non-members